

Attendees: Tanya Sallee, Eziamara Oguibe-Sheperd, Barbara Gordon, Tihisha Rowland, Bea Metts, Diane Davidson, Erin Lamon, David Allgood, Tracy Collins, Betsy Ruhe, Ron Burse, Stacie Redmon

Notetaker: Tanya Sallee

April 3, 2024 | Edison Center 701 W. Ormsby Ave. Lou, KY 40203

Item	Discussion	Details	Person Responsible
<b>Welcome/Introduction</b>			
a. Attendance & Introduction	Introductions and short overview.	Sign-in Sheet	Tanya
<b>Guest Speaker</b>	Presentation & Q&A		
a. Bea Metts from Metts Group	<p>Bea Metts, a Senior Real Estate Specialist with over 30 years of experience, provided invaluable insights into housing options for seniors during the meeting. → Metts Group specializes in guiding homeowners through their next chapter, assisting with key decisions such as:</p> <ul style="list-style-type: none"> <li>• Renovations and alterations</li> <li>• Exploring moving options</li> <li>• Consideration of reverse mortgages                             <ul style="list-style-type: none"> <li>→ Bea elaborated on the advantages of reverse mortgages, dispelling common misconceptions and emphasizing their role in providing financial stability for seniors.</li> </ul> </li> </ul> <p>Additionally, Bea distributed informative brochures detailing the process of transitioning to senior-friendly housing solutions.</p>	<p><a href="#">Metts Group</a></p> <p><a href="#">Downsizing your Home</a></p>	
<b>Review Agenda &amp; Goals of Meeting</b>			
a. Action Plan Template Review & Establishing Plan for 2024	<p>Action plan template was distributed and the goal #1 on the action plan draft was discussed:</p> <p><b>“Increase age friendly multigenerational communities and intergenerational connection”</b></p> <p>→ Objective: Have a valid and reliable analysis of current accessible housing units</p> <ul style="list-style-type: none"> <li>• Discussion on including the word “affordability” to the objective was brought to the floor.</li> <li>• Options were considered for achieving the two goals over the next three years, including:                             <ul style="list-style-type: none"> <li>• Mapping out short and long-term actions</li> <li>• Identifying partners' resources for data collection to inform strategic planning</li> </ul> </li> <li>• Perspectives diverged on the high costs of assisted living versus maintaining homes, leading to discussion on:                             <ul style="list-style-type: none"> <li>• Increasing more affordable units</li> <li>• Exploring functional housing choices for independent living</li> </ul> </li> <li>• Points were raised on how to work on the objective, including:                             <ul style="list-style-type: none"> <li>• Understanding how units are being built out</li> </ul> </li> </ul>	<p><a href="#">Housing Action Plan Draft</a></p>	Tanya & Ezii

2:00 – 3:30PM

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	<ul style="list-style-type: none"> <li>Reviewing assessment reports</li> <li>Examining Fair Housing Act standards</li> <li>Determining the best way to conduct analysis using available resources and tools</li> <li>Advocating for necessary changes</li> </ul> <ul style="list-style-type: none"> <li>Average social security and 30% AMI on housing costs were also mentioned.</li> </ul>		
c. New Assessment Reports	<p>The following assessment reports were mentioned:</p> <ul style="list-style-type: none"> <li>2024 Home Needs Assessment Report</li> <li>My Louisville Home - A Comprehensive Housing Strategy Report</li> </ul>	<p><a href="https://louisvilleky.gov/government/housing/housing-needs-assessment">https://louisvilleky.gov/government/housing/housing-needs-assessment</a></p> <p><a href="https://louisvilleky.gov/government/housing/my-louisville-home-comprehensive-housing-strategy">https://louisvilleky.gov/government/housing/my-louisville-home-comprehensive-housing-strategy</a></p>	
<b>Next Workgroup Meeting</b>			
a. Actions to be completed before next meeting	<p>Suggestion was brought up to work on goal #1. This will be discussed at the next meeting.</p> <p>Next Meeting will be <b>May 1st</b>, with <b>Tony Curtis the Executive Director of the Metropolitan Housing Coalition</b> to speak at the Housing workgroup giving a presentation on <b>the State of Metropolitan Housing Report</b>.</p>	<p><a href="#">State of Metropolitan Housing Report</a></p> <p><a href="#">State of Housing in a Changing Climate</a></p>	HDF
b. Closing remarks	<p>An article from The Courier Journal about new housing developments was mentioned and sent out to the workgroup.</p>	<p><a href="#">Article: Thousands of new apartments are under construction in Louisville. Here's where</a></p>	Tanya

**Zoom Link:**

<https://us02web.zoom.us/j/84744181090>

Meeting ID: 847 4418 1090

**Next Meeting – May 1, 2024, 2:00pm- 3:30pm**

Meetings are always the 1<sup>st</sup> Wednesday of each month,  
2:00pm- 3:30pm

**2:00 – 3:30PM**

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## Example Template

Goal 1: Increase the number of home maintenance resources for older adults to ensure they can stay in their homes as long as possible.



OBJECTIVE	ACTION	PARTNERS	DEADLINE	METRICS
<b>1.</b> Mobilize volunteers to support home maintenance and develop a sustainable model for all socio-economic levels.	<b>1.</b> Conduct a survey of all possible volunteer groups that can support home maintenance for older adults.	H Work Group and volunteer groups. Potential partners could include: RSVP Program, Community Action, Faith-based community groups, Jefferson County Public Schools (JCPS), Neighborhood associations;	2019	# of volunteer groups identified
	<b>2.</b> Build working relationships with volunteer groups identified.	Age-Friendly Leadership	2020	# of volunteer groups willing to provide maintenance services to older adults
	<b>3.</b> Create an intergenerational mentorship program between maintenance volunteer groups and older adults.	H Work Group and maintenance and home building organizations. Potential partners could include: Building Industry Association (BIA), Habitat for Humanity, New Directions, Building Industry Association	2020	# of mentorship groups created
	<b>4.</b> Build working relationships with supplier groups that can donate and/or provide at	Building Industry Association (BIA), Habitat for Humanity, New Directions, Building Industry Association	2020	# of supplier groups willing to provide